

# TAX TIPS

by  
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## 1099 ALERT

Check your mailbox (and email) everyday! Between now and January 31 (perhaps February 15), you should receive all your W-2 forms showing wages and 1099 forms showing income other than wages that you received in 2015. These include:

- **1099 INT Interest Income**
- **1099 DIV Dividend and Mutual Fund Income**
- **1099 B Stock/Mutual Fund Sales**
- **1099 R Pension and Annuity Income  
IRA Distributions/Rollovers**
- **1099 G IL State Refund  
Unemployment Compensation**
- **1099 SSA Social Security Benefits**
- **W-2G Gambling Winnings**

Be sure you have **all** your **final** W-2 and 1099 forms before you begin to calculate your income tax return. Watch out for the all new 1099 B if you sold stock or a mutual fund. In addition, mutual fund companies and brokerage firms often combine your 1099INT, 1099DIV and 1099B forms.

**STRAUSS TAX SERVICE** can accurately prepare your 2015 tax return, answer your questions on cost basis, the **complex Schedule D for stock sales**, the tax extenders passed for 2016 and the Affordable Care Act tax requirements. We are located at **624 62nd Street, Downers Grove** and are open from **9 AM - 9 PM daily**.

**CALL: (630) 964 – 4018**

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